

| <b>General information about company</b>   |  |
|--|--|
| Scrip code   | 537092                                 |
| Name of the company  | MODEX INTERNATIONAL SECURITIES LIMITED |
| Whether company is SME   | No                                     |
| Class of Security  | Equity Shares                          |
| Type of report   | Quarterly                              |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2017                             |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |  |
| Shareholding pattern filed under   | Regulation 31 (1) (b)                  |

| Sr. No. | <b>Particular</b>  | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                         |
| (A)          | Promoter & Promoter Group      | 2                          | 4500000                                      |  |   | 4500000                                      | 75  | 4500000   |            | 4500000 | 75                      |
| (B)          | Public                         | 685                        | 1500000                                      |  |   | 1500000                                      | 25  | 1500000   |            | 1500000 | 25                      |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |         |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |         |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |         |                         |
|              | Total                          | 687                        | 6000000                                      |  |   | 6000000                                      | 100   | 6000000   |            | 6000000 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 75  |                                  |                                 |   |                                 | 4500000   |
| (B)          | Public                         |   |  |  | 25  |                                  |                                 |   |                                 | 1378800   |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 5878800   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                                     |
|--|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of Total Voting rights |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Individuals/Hindu undivided Family  | 2                          | 4500000                                      |  |   | 4500000                                      | 75  | 4500000   |            | 4500000 | 75                                  |
| Sub-Total (A)(1)   |   | 2                          | 4500000                                      |  |   | 4500000                                      | 75  | 4500000   |            | 4500000 | 75                                  |
| (2)  | Foreign   |                            |  |  |   |  |   |   |            |         |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   | 2                          | 4500000                                      |  |   | 4500000                                      | 75  | 4500000   |            | 4500000 | 75                                  |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Institutions  |                            |  |  |   |  |   |   |            |         |                                     |
| (3)  | Non-institutions  |                            |  |  |   |  |   |   |            |         |                                     |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 624                        | 311126                                       |  |   | 311126                                       | 5.19  | 311126  |            | 311126  | 5.19                                |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 28                         | 1076453                                      |  |   | 1076453                                      | 17.94   | 1076453   |            | 1076453 | 17.94                               |
| (e)  | Any Other (specify)   | 33                         | 112421                                       |  |   | 112421                                       | 1.87  | 112421  |            | 112421  | 1.87                                |
| Sub-Total (B)(3)   |   | 685                        | 1500000                                      |  |   | 1500000                                      | 25  | 1500000   |            | 1500000 | 25                                  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   | 685                        | 1500000                                      |  |   | 1500000                                      | 25  | 1500000   |            | 1500000 | 25                                  |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |         |                                     |
| Total (A+B+C2)   |   | 687                        | 6000000                                      |  |   | 6000000                                      | 100   | 6000000   |            | 6000000 | 100                                 |

|                  |  |     |         |  |         |     |         |         |     |
|------------------|--|-----|---------|--|---------|-----|---------|---------|-----|
| Total<br>(A+B+C) |  | 687 | 6000000 |  | 6000000 | 100 | 6000000 | 6000000 | 100 |
|------------------|--|-----|---------|--|---------|-----|---------|---------|-----|

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |  |  |   |                                  |                                 |   |                                 |   |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.   | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)   |   |  |  | 75  |                                  |                                 |   |                                 | 4500000   |
| Sub-Total (A) (1)   |   |  |  | 75  |                                  |                                 |   |                                 | 4500000   |
| (2)   | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   |  |  | 75  |                                  |                                 |   |                                 | 4500000   |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| ( 3 )   | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))  |   |  |  | 5.19  |                                  |                                 |   |                                 | 217126  |
| (a(ii))   |   |  |  | 17.94   |                                  |                                 |   |                                 | 1049853   |
| (e)   |   |  |  | 1.87  |                                  |                                 |   |                                 | 111821  |
| Sub-Total (B) (3)   |   |  |  | 25  |                                  |                                 |   |                                 | 1378800   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   |  |  | 25  |                                  |                                 |   |                                 | 1378800   |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )  |   |  |  | 100   |                                  |                                 |   |                                 | 5878800   |
| Total (A+B+C )  |   |  |  | 100   |                                  |                                 |   |                                 | 5878800   |

| <b>Individuals/Hindu undivided Family</b>  |                        |                |                                       |
|--|------------------------|----------------|---------------------------------------|
| Serial No.   | 1                      | 2              |                                       |
| Name of the Shareholders (I)   | DHARMENDRA KUMAR ARORA | PAVAN SACHDEVA | <a href="#">Click here to go back</a> |
| PAN (II)   | ABEPA0955B             | AAZPS4975R     | Total                                 |
| No. of fully paid up equity shares held (IV)   | 3000000                | 1500000        | 4500000                               |
| No. Of Partly paid-up equity shares held (V)   |                        |                |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                        |                |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 3000000                | 1500000        | 4500000                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 50                     | 25             | 75                                    |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                        |                |                                       |
| Class eg:X   | 3000000                | 1500000        | 4500000                               |
| Class eg:y   |                        |                |                                       |
| Total  | 3000000                | 1500000        | 4500000                               |
| Total as a % of Total Voting rights  | 50                     | 25             | 75                                    |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                        |                |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                        |                |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                        |                |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of | 50                     | 25             | 75                                    |



|   |         |         |         |
|---|---------|---------|---------|
| (A+B+C2)  |         |         |         |
| Number of Locked in shares (XII)                          |         |         |         |
| No. (a)   |         |         |         |
| As a % of total Shares held (b)                           |         |         |         |
| Number of Shares pledged or otherwise encumbered (XIII)   |         |         |         |
| No. (a)   |         |         |         |
| As a % of total Shares held (b)                           |         |         |         |
| Number of equity shares held in dematerialized form (XIV) | 3000000 | 1500000 | 4500000 |
| Reason for not providing PAN                              |         |         |         |
| Reason for not providing PAN                              |         |         |         |

| <b>Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.</b>  |            |                                       |
|--|------------|---------------------------------------|
| Serial No.   | 1          |                                       |
| Name of the Shareholders (I)   | N.A.       | <a href="#">Click here to go back</a> |
| PAN (II)   | ZZZZZ9999Z | Total                                 |
| No. of fully paid up equity shares held (IV)   | 311126     | 311126                                |
| No. Of Partly paid-up equity shares held (V)   |            |                                       |
| No. Of shares underlying Depository Receipts (VI)  |            |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 311126     | 311126                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 5.19       | 5.19                                  |
| Number of Voting Rights held in each class of securities (IX)  |            |                                       |
| Class eg: X  | 311126     | 311126                                |
| Class eg:y   |            |                                       |
| Total  | 311126     | 311126                                |
| Total as a % of Total Voting rights  | 5.19       | 5.19                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |            |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |            |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |            |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of | 5.19       | 5.19                                  |

|   |                        |        |
|---|------------------------|--------|
| (A+B+C2)  |                        |        |
| Number of Locked in shares (XII)                          |                        |        |
| No. (a)   |                        |        |
| As a % of total Shares held (b)                           |                        |        |
| Number of equity shares held in dematerialized form (XIV) | 217126                 | 217126 |
| Reason for not providing PAN                              |                        |        |
| Reason for not providing PAN                              | Textual Information(1) |        |

**Text Block**

Textual Information(1)

NOTE: There are 624 Shareholders in this category, hence providing PAN details for all is not feasible.

| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>   |            |            |            |                                       |
|--|------------|------------|------------|---------------------------------------|
| Serial No.   | 1          | 2          | 3          |                                       |
| Name of the Shareholders (I)   | BABURAM    | HARBIRI    | N.A.       | <a href="#">Click here to go back</a> |
| PAN (II)   | ABYPG3763B | ACGPG5163L | ZZZZZ9999Z | Total                                 |
| No. of fully paid up equity shares held (IV)   | 68047      | 67488      | 940918     | 1076453                               |
| No. Of Partly paid-up equity shares held (V)   |            |            |            |                                       |
| No. Of shares underlying Depository Receipts (VI)  |            |            |            |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 68047      | 67488      | 940918     | 1076453                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)        | 1.13       | 1.12       | 15.68      | 17.94                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>                                       |            |            |            |                                       |
| Class eg: X  | 68047      | 67488      | 940918     | 1076453                               |
| Class eg:y   |            |            |            |                                       |
| Total  | 68047      | 67488      | 940918     | 1076453                               |
| Total as a % of Total Voting rights  | 1.13       | 1.12       | 15.68      | 17.94                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |            |            |            |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |            |            |            |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)                   |            |            |            |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share | 1.13       | 1.12       | 15.68      | 17.94                                 |

|  |       |       |                        |         |
|--|-------|-------|------------------------|---------|
| capital) (XI)= (VII)<br>+(X) As a % of<br>(A+B+C2)                 |       |       |                        |         |
| Number of Locked in shares (XII)                                   |       |       |                        |         |
| No. (a)  |       |       |                        |         |
| As a % of total<br>Shares held (b)                                 |       |       |                        |         |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 68047 | 67488 | 914318                 | 1049853 |
| Reason for not providing PAN                                       |       |       |                        |         |
| Reason for not<br>providing PAN                                    |       |       | Textual Information(1) |         |

**Text Block**

Textual Information(1)

NOTE: There are 26 shareholders in this category, hence providing PAN details for all is not feasible.

| Any Other (specify)   |                  |                  |             |                  |                                       |
|---|------------------|------------------|-------------|------------------|---------------------------------------|
| Serial No.  | 1                | 2                | 3           | 4                |                                       |
| Category  | Bodies Corporate | NRI – Non- Repat | NRI – Repat | Clearing Members |                                       |
| Category / More than 1 percentage   | Category         | Category         | Category    | Category         |                                       |
| Name of the Shareholders (I)  |                  |                  |             |                  | <a href="#">Click here to go back</a> |
| PAN (II)  |                  |                  |             |                  | Total                                 |
| No. of the Shareholders (I)   | 20               | 1                | 3           | 9                | 33                                    |
| No. of fully paid up equity shares held (IV)  | 89753            | 900              | 1249        | 20519            | 112421                                |
| No. Of Partly paid-up equity shares held (V)  |                  |                  |             |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                  |                  |             |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 89753            | 900              | 1249        | 20519            | 112421                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.5              | 0.02             | 0.02        | 0.34             | 1.88                                  |
| Number of Voting Rights held in each class of securities (IX)                                       |                  |                  |             |                  |                                       |
| Class eg: X   | 89753            | 900              | 1249        | 20519            | 112421                                |
| Class eg:y  |                  |                  |             |                  |                                       |
| Total   | 89753            | 900              | 1249        | 20519            | 112421                                |
| Total as a % of Total Voting rights   | 1.5              | 0.02             | 0.02        | 0.34             | 1.88                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)                                     |                  |                  |             |                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                  |                  |             |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)            |                  |                  |             |                  |                                       |



|   |       |      |      |       |        |
|---|-------|------|------|-------|--------|
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 1.5   | 0.02 | 0.02 | 0.34  | 1.88   |
| Number of Locked in shares (XII)  |       |      |      |       |        |
| No. (a)   |       |      |      |       |        |
| As a % of total Shares held (b)   |       |      |      |       |        |
| Number of equity shares held in dematerialized form (XIV)   | 89153 | 900  | 1249 | 20519 | 111821 |
| Reason for not providing PAN  |       |      |      |       |        |
| Reason for not providing PAN  |       |      |      |       |        |

